

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration include:

- (a) a copy of each of the **WHITE** and **YELLOW** Application Forms;
- (b) the written consents referred to “Other information — 22. Consents of experts” in Appendix IV to this prospectus; and
- (c) a copy of each of the material contracts referred to “Further information about the business of our Group — 9. Summary of material contracts” in Appendix IV to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Locke Lord at 21/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles;
- (b) the Accountant’s Report from BDO Limited, in respect of the historical financial information for the two years ended 31 May 2016 and the four months ended 30 September 2016, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Company for the two years ended 31 May 2015 and 2016 and the four months ended 30 September 2016;
- (d) the report on the unaudited pro forma financial information of our Group from BDO Limited, the text of which is set out in Appendix II to this prospectus;
- (e) the letter of advice prepared by Appleby, summarising the constitution of our Company and certain aspects of the Cayman Islands Companies Law, as referred to in Appendix III to this prospectus;
- (f) the legal opinion issued by Mr. Leung, Richard W.K.;
- (g) the industry report prepared by Frost & Sullivan Limited referred to in “Industry Overview”;
- (h) the rental appraisal report relating to the properties leased from our connected persons prepared by International Valuation Limited;
- (i) the written consents referred to “Other information — 22. Consents of experts” in Appendix IV to this prospectus;
- (j) the service contracts and letters of appointment referred to “Further information about Directors, management and staff and experts — 11. Directors — (b) Particulars of service contracts and letters of appointment” in Appendix IV to this prospectus;
- (k) the material contracts referred to in “Further information about the business of our Group — 9. Summary of material contracts” in Appendix IV to this prospectus;
- (l) the rules of the Share Option Scheme; and
- (m) the Companies Law.