

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 24 March 2017 (the “**Prospectus**”) issued by BCI Group Holdings Limited (the “**Company**”).

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Prospective investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled, in absolute discretion, to terminate their obligations under the Underwriting Agreements by notice in writing with immediate effect, at their opinions upon the occurrence of any of the events set forth in the sub-section headed “Underwriting — Underwriting arrangements, commissions and expenses — Public Offer — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Friday, 7 April 2017).

BCI Group Holdings Limited

高門集團有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Placing Shares	:	100,000,000 Shares (as adjusted after re-allocation)
Number of Public Offer Shares	:	100,000,000 Shares (as adjusted after re-allocation)
Offer Price	:	HK\$0.34 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock code	:	8412

Sponsor



Sole Bookrunner



Joint Lead Managers



Co-Managers

