

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND/OR REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) and/or refund cheques (where applicable) (except pursuant to applications made using **YELLOW** Application Forms where the share certificate(s) will be deposited into CCASS) in person from Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 6 April 2017 or such other date as notified by the Company.

Share certificate(s) (if any) for Public Offer Shares allotted to applicants using **WHITE** Application Forms who have applied for 1,000,000 Public Offer Shares or more, which are so available but are not collected personally within the time for collection, will be despatched by ordinary post (at the applicant's own risk) to the address specified in the Application Forms on Thursday, 6 April 2017.

Individual applicants who are eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative must bear a letter of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If the applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be despatched promptly to the address specified in their Application Form on Thursday, 6 April 2017 by ordinary post at their own risk.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Public Offer Shares, will be sent to the address on the relevant Application Form by ordinary post at their own risks on Thursday, 6 April 2017.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Thursday, 6 April 2017 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Thursday, 6 April 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant using a **YELLOW**

Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement of the results of the Public Offer published by the Company on Thursday, 6 April 2017, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 6 April 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 6 April 2017. Immediately following the credit of the Public Offer Shares to their CCASS Investor Participants' stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts and the amount of refund monies (if any) credited to their designated bank accounts.

Applicants on **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 6 April 2017 or such other date as notified by the Company.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Public Offer Shares are expected to be despatched by ordinary post to the address specified on their Application Forms at their own risks on Thursday, 6 April 2017.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 6 April 2017.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 7 April 2017 provided that (a) the Share Offer has become unconditional in all respects; and (b) the right of termination described under the sub-section headed "Underwriting — Underwriting arrangements, commissions and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

### **Commencement of dealings**

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 7 April 2017, dealings in the Shares on GEM of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 7 April 2017. Shares will be traded in board lots of 10,000 Shares. The stock code of the Shares is 8412.

If there is any change to the expected timetable, an announcement will be published immediately by the Company on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.bcigroup.com.hk](http://www.bcigroup.com.hk).

All times and dates in this announcement refer to Hong Kong times and dates unless otherwise stated.

By order of the Board  
**BCI Group Holdings Limited**  
**Ng Shing Joe Kester**  
*Chairman*

Hong Kong, 6 April 2017

*As at the date of this announcement, the executive Directors are Mr. Ng Shing Joe Kester and Ms. Lau Sze Yuen, the non-executive Director is Mr. Kan Sze Man and the independent non-executive Directors are Mr. Wong Sui Chi, Mr. Li Lap Sun and Mr. Ng Kwok Kei Sammy.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.bcigroup.com.hk](http://www.bcigroup.com.hk).*