

EXPECTED TIMETABLE

If there is any change in the following expected timetable of the Share Offer, we will issue an announcement in Hong Kong to be published on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.bcigroup.com.hk.

	2017 ^(Note 1)
Application Lists open ^(Note 2)	11:45 a.m. on Wednesday, 29 March
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Wednesday, 29 March
Latest time for giving electronic application instructions to HKSCC ^(Note 3)	12:00 noon on Wednesday, 29 March
Application Lists close ^(Note 2)	12:00 noon on Wednesday, 29 March
Expected Price Determination Date ^(Note 4)	Thursday, 30 March
(1) Announcement of the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares	Thursday, 6 April
(2) Results of allocations in the Public Offer (with successful applicants' identification document or business registration numbers, where appropriate) to be available through a variety of channels as described in "How to Apply for Public Offer Shares — 10. Publication of results" from	Thursday, 6 April
(3) A full announcement containing (1) and (2) above to be published on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.bcigroup.com.hk ^(Note 5) from	Thursday, 6 April
Results of allocations in the Public Offer will be available at www.ewhiteform.com.hk/results with a "search by ID" function from	Thursday, 6 April
Despatch of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer on or before ^(Notes 6 and 8)	Thursday, 6 April
Despatch of refund cheques in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer on or before ^(Notes 7 and 8)	Thursday, 6 April
Dealings in the Shares on GEM expected to commence at 9:00 a.m. on	Friday, 7 April

Notes:

1. All times and dates refer to Hong Kong local time and date. If there is any change of the above expected timetable, a separate announcement will be made by our Company on the Stock Exchange's website and our Company's website accordingly.
2. If there is a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 29 March 2017, the Application Lists will not open or close on that day. See "How to Apply for Public Offer Shares — 9. Effect of bad weather on the opening of the Application Lists". If the Application Lists do not open and close on Wednesday, 29 March 2017, the dates mentioned in this section may be affected.
3. Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to "How to Apply for Public Offer Shares — 5. Applying by giving electronic application instructions to HKSCC via CCASS".

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4. The Offer Price is expected to be determined on or about this date, being Thursday, 30 March 2017 or such later date as the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company may agree. If the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company are unable to reach an agreement on the Offer Price on or before the Price Determination Date, the Offer Price will be HK\$0.25.
5. None of our Company's website or any of the information contained in our Company's website forms part of this prospectus.
6. Share certificates will only become valid at 8:00 a.m. on Friday, 7 April 2017 provided that the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with their respective terms. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk. If the Share Offer does not become unconditional or the Underwriting Agreements are terminated in accordance with their respective terms, we will make an announcement as soon as possible.
7. Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheque.
8. Applicants who have applied on **WHITE** Application Forms for 1,000,000 Shares or more and have provided all information required by the Application Form may collect any refund cheques and/or Share certificates (where applicable) in person from our Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Thursday, 6 April 2017. Applicants being individuals who are eligible for personal collection must not authorise any other person to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporation stamped with the company's chop. Both individuals and authorised representatives of corporations must produce evidence of identity acceptable to the Hong Kong Branch Share Registrar at the time of collection.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by the Application Form may collect their refund cheques, if any, in person but may not elect to collect their Share certificates as such Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participant's stock account as stated in their Application Forms. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

Applicants who have applied for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to "How to Apply for Public Offer Shares — 13. Despatch/collection of Share certificates and refund monies — Personal collection — (iii) If you apply via **electronic application instructions** to HKSCC" for details.

Applicants who have applied for 1,000,000 Public Offer Shares or more but do not collect their Share certificates (if applicable) and/or refund cheques, the Share certificates and/or refund cheques will be despatched by ordinary post, at the applicants' own risk, to the addresses specified in the relevant applications on or before Thursday, 6 April 2017.

Further information is set out in "How to Apply for Public Offer Shares — 12. Refund of application monies" and "How to Apply for Public Offer Shares — 13. Despatch/collection of Share certificates and refund monies".

The above expected timetable is a summary only. You should refer to "Structure and Conditions of the Share Offer" and "How to Apply for Public Offer Shares" for details of the structure of the Share Offer, including the conditions of the Share Offer, and the procedures for application for the Public Offer Shares.