
SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be allotted and issued upon the exercise of options that may be granted under the Share Option Scheme), the following persons will have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or who will be directly or indirectly interested in 10% or more of the voting power in all circumstances at general meetings of any member of our Group:

Aggregate long positions in Shares

<u>Name</u>	<u>Nature of interest</u>	<u>Number of Shares immediately following completion of the Capitalisation Issue and the Share Offer⁽⁷⁾</u>	<u>Percentage of shareholding in our Company immediately following completion of the Capitalisation Issue and the Share Offer</u>
Aplus	Beneficial owner ⁽¹⁾	371,520,000 ^(L)	46.44%
Mr. Kester Ng	Interest in a controlled corporation ⁽²⁾	371,520,000 ^(L)	46.44%
Ms. Louey Andrea Alice	Interest of spouse ⁽³⁾	371,520,000 ^(L)	46.44%
Phoenix Year	Beneficial owner ⁽⁴⁾	159,180,000 ^(L)	19.90%
CSI Properties	Interest in a controlled corporation ⁽⁵⁾	159,180,000 ^(L)	19.90%
Mr. Chung Cho Yee Mico	Interest of controlled corporation ⁽⁶⁾	159,180,000 ^(L)	19.90%
Digisino Assets Limited	Interest of controlled corporation ⁽⁶⁾	159,180,000 ^(L)	19.90%
Earnest Equity Limited	Interest of controlled corporation ⁽⁶⁾	159,180,000 ^(L)	19.90%

Notes:

1. The entire issued share capital of Aplus is wholly-owned by Mr. Kester Ng.
2. Mr. Kester Ng is deemed to be interested in the same number of Shares held by Aplus under the SFO.
3. Ms. Louey Andrea Alice is the spouse of Mr. Kester Ng. By virtue of the SFO, Ms. Louey Andrea Alice is deemed to be interested in the same number of Shares in which Mr. Kester Ng is deemed to be interested under the SFO.
4. The entire issued share capital of Phoenix Year is wholly-owned by CSI Properties.
5. CSI Properties is deemed to be interested in the same number of Shares held by Phoenix Year under the SFO.
6. Mr. Chung Cho Yee Mico (“**Mr. Chung**”) owns the entire interest of Digisino Assets Limited (“**Digisino**”) which in turn owns the entire interest in Earnest Equity Limited (“**Earnest Equity**”). Earnest Equity and Mr. Chung own approximately 45.91% and 0.03% of the entire issued shares capital of CSI Properties respectively. Therefore, Mr. Chung, Digisino and Earnest Equity are deemed to be interested in the same number of Shares held by CSI Properties under SFO.

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7. The letter “L” denotes the long position in the Shares.

Save as disclosed above, our Directors are not aware of any other persons who will, immediately following completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be allotted and issued upon the exercise of options that may be granted under the Share Option Scheme) have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or who will be directly or indirectly interested in 10% or more of the voting power in all circumstances at general meetings of any member of our Group.